

UNITED STATES BANKRUPTCY COURT

DISTRICT OF New Jersey

In re: CC Oldco Corporation

f/k/a Congoleum Corporation

Debtor(s)

§
§
§
§

Case No. 20-18488

☐ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 09/30/2021

Petition Date: 07/13/2020

Plan Confirmed Date: 01/11/2021

Plan Effective Date: 01/25/2021

This Post-confirmation Report relates to: ☐ Reorganized Debtor

☒ Other Authorized Party or Entity: Congoleum Corporation Liquidating Trus
Name of Authorized Party or Entity

/s/ Mary E. Seymour

Signature of Responsible Party

10/21/2021

Date

Mary E. Seymour

Printed Name of Responsible Party

Lowenstein Sandler LLP
One Lowenstein Drive
Roseland, NJ 09068
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name CC Oldco Corporation

Case No. 20-18488

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$2,451,903	\$0	\$2,133,537	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	B. Riley Securities	Financial Professional	\$0	\$550,900	\$0	\$550,900
	ii	Gibbons	Special Counsel	\$0	\$109,724	\$0	\$63,288
	iii	Cole Schotz	Lead Counsel	\$0	\$1,262,527	\$0	\$1,016,990
	iv	Prime Clerk	Other	\$0	\$19,103	\$0	\$11,635
	v	Phoenix Management	Financial Professional	\$0	\$509,649	\$0	\$490,724

b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$159,585	\$0	\$118,418	
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	Dughi, Hewit & Domalewski, P	Special Counsel	\$0	\$130,263	\$0	\$96,830
	ii	Amster, Rothstein & Ebenstein,	Special Counsel	\$0	\$17,800	\$0	\$10,066
	iii	Brown & Connery, LLP	Special Counsel	\$0	\$11,522	\$0	\$11,522
c.	All professional fees and expenses (debtor & committees)		\$0	\$3,803,614	\$472,986	\$3,217,943	

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$6,455,098	\$0	\$4,868,250	\$6,455,098	75%
b. Secured claims	\$66,970,688	\$0	\$40,235,344	\$40,235,344	100%
c. Priority claims	\$300,000	\$0	\$300,000	\$300,000	100%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnairea. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered: _____

If no, give date when the application for Final Decree is anticipated: _____

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☐ No ☒

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Matthew J. Dundon

Signature of Responsible Party

Trustee

Title

/s/ Matthew J. Dundon

Printed Name of Responsible Party

10/21/2021

Date